



## KELLY H. BUCHHEIT, CPA

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**DIRECTOR OF AUDIT & ASSURANCE QUALITY CONTROL**

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📞 312.670.7444

Kelly started in public accounting in 2008 and joined ORBA in 2011. Prior to 2021, Kelly performed audits, reviews and compilations for clients in various industries with a specialization in not-for-profit entities. In 2021, Kelly moved into Audit & Assurance Quality Control and became a Director in 2023. As the Director of Quality Control, Kelly handles technical consultations on accounting and professional standards issues, performs pre-issuance report reviews and internal inspections, and conducts trainings for the Audit Department. Kelly also serves on the Illinois CPA Society's Accounting Principles Committee and Audit & Assurance Services Committee.

### INDUSTRIES

Not-For-Profit  
Health Care

### SERVICES

Audit Services

### MEMBERSHIPS AND AFFILIATIONS

- American Institute of Certified Public Accountants
- Illinois CPA Society
  - Accounting Principles Committee
  - Audit & Assurance Services Committee

### CERTIFICATIONS AND LICENSES

- Certified Public Accountant

### EDUCATION

- B.B.A., Business Administration, Accounting and Finance, Loyola University Chicago

### PROACTIVE

As a trusted technical advisor, Kelly is a life-long learner. She recognizes the value in proactively educating ORBA's professional staff and clients. To supplement her professional knowledge, she attends numerous continuing education classes annually covering advanced technical accounting and auditing issues and enjoys reading professional publications to stay in the forefront of ongoing developments in the accounting industry. Kelly is also one of the firm's primary trainers for the Audit Department where she provides trainings on current and developing technical Audit & Assurance issues.

### OUTSIDE OF THE OFFICE

Outside of the office, Kelly enjoys spending time with her husband and daughter. Her favorite family activities are exploring different neighborhoods in Chicago and listening to music and people watching on her front patio.

### SEMINARS & EVENTS

- *What Not-For-Profits Need to Know About ASC 842 Leases*, Chicago, IL, September 8, 2022
- *Form 990: Who, What, Where, When and Why*, Chicago Yacht Club, Chicago, IL, August 26, 2015

### BLOGS

- *Reviewing Your Revenue Cycle and Adjusting as Necessary*
- *How To Choose the Right Scheduling Approach*
- *Starting a New Practice? Be Sure To Write a Business Plan*
- *Look Before You Leap: Factors To Consider Before Accepting a Grant*
- *What Can You Do About Claim Denials?*
- *FASB Issues New Rules for Reporting Gifts-In-Kind*
- *Seven Steps to Handle a Down Economy*
- *Get Ready for Your Closeup: Embrace Telehealth*
- *What You Need to Know About the SECURE Act*

### NEWSLETTERS

- *Not-For Group Newsletter – Summer 2022*
- *Health Care Group Newsletter – Summer 2022*
- *Health Care Group Newsletter – Fall 2021*
- *Health Care Group Newsletter – Summer 2021*
- *Health Care Group Newsletter – Winter 2020*

### CLIENT ALERTS

- *New Leases Standard – What Do Lessors Need to Know?*