



## JOYCE CARLSON

SHE | HER

ACCOUNTING SERVICES SENIOR

[jcarlson@orba.com](mailto:jcarlson@orba.com)

☎ 312.670.7444

Joyce brings more than 35 years of accounting and auditing experience to ORBA's Accounting Services Group. Joyce manages and reviews financial systems and financial integrity for the client and has an understanding of financial concerns. She also has technical experience with the preparation of financial statements, SEC filings and tax returns. In addition to her accounting experience, Joyce developed her own business model from the ground up, which she successfully managed before joining ORBA.

### INDUSTRIES

Law Firms and Lawyers  
Health Care  
Not-For-Profit  
Manufacturing and Distribution

### SERVICES

Accounting Services

### MEMBERSHIPS AND AFFILIATIONS

- Membership/Affiliation

### CERTIFICATIONS AND LICENSES

- Sage Intacct Certified Specialist
- Quickbooks ProAdvisor

### EDUCATION

- B.S., Accounting, University of Illinois at Chicago

### PROACTIVE

With prior experience in running a business, Joyce enjoys sharing her knowledge and business acumen with her clients. She takes pride in the service she provides, ensuring the integrity of her work, knowing that she is contributing to the overall success of her clientele.

### OUTSIDE OF THE OFFICE

Outside of the office, Joyce enjoys living in Chicago and loves to get out and celebrate the cultural festivities and amazing breadth of exhibits, food and entertainment that are available year round. She is a fan of architecture and enjoys walking or bike riding while taking in the neighborhood sites.

### BLOGS

- *AI is poised to transform supply chain management*
- *Are You Ready for Industry 4.0?*
- *Manufacturing Evolving from COVID-19*
- *Is Remote Selling the New Normal? Tips to Make the Most of Your Sales Program*

### NEWSLETTERS

- Manufacturing and Distribution Group Newsletter – Fall 2021

### CIVIC ACTIVITIES

- General Support, Children's Memorial Hospital
- Sierra Club

### CLIENT ALERTS

- *The Nanny Tax Is Not Just for Nannies: Who is Considered a Household Employee?*