



INDUSTRIES Not-For-Profit

### SERVICES

Tax Services Consulting for Businesses Consulting for Individuals

### **MEMBERSHIPS AND AFFILIATIONS**

- American Institute of Certified Public Accountants
- Illinois CPA Society

### CERTIFICATIONS AND LICENSES

Certified Public Accountant

#### **EDUCATION**

- B.S., Accountancy, University of Illinois at Urbana-Champaign
- B.S., Finance, University of Illinois at Urbana-Champaign
- M.S., Taxation, DePaul University

# JEFFREY L. CHILES, CPA, MST

HE | HIM SENIOR TAX MANAGER

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As a member of ORBA's Not-For-Profit and Tax Groups, Jeff offers strategic tax planning and technical advice to his clients, which include not-for-profit organizations, such as social service agencies, associations, educational institutions and foundations, as well as high net worth individuals and closely-held businesses. With over 20 years of experience, he also specializes in state and local taxation and taxation of flow-through entities, including S corporations.

### PROACTIVE

Jeff is continually developing his expertise in the not-for-profit area and attends various state and national continuing education conferences on a regular basis to remain up to date on the most current issues affecting the not-for-profit industry.

# **OUTSIDE OF THE OFFICE**

Outside of the office, Jeff likes to stay active. He enjoys getting outdoors by playing sports and going on bike rides and hikes with his family.

## **BLOGS**

- What Do You Know about Form 990? Board Review Can Benefit Not-For-Profit Governance
- · Charge It! Credit Card Issues for Not-For-Profits
- Classifying Workers as Employees or Independent Contractors: When Bringing Back Workers, Follow the Rules
- · Deduct Now, Donate Later: Donor-Advised Fund Offer Significant Benefits

## **NEWSLETTERS**

- Not-For-Profit Group Newsletter Fall 2021
- Not-For-Profit Group Newsletter Spring 2021
- Not-For-Profit Group Newsletter Winter 2020