ORBA®
Accounting | Tax | Advisory

THOMAS M. KOSINSKI, CPA, MST
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INDUSTRIES
Real Estate

SERVICES
Wealth Management Services
Tax Services
Consulting for Businesses
Consulting for Individuals

MEMBERSHIPS AND AFFILIATIONS
- American Institute of Certified Public Accountants
- Illinois CPA Society, Former President, South Chapter

CERTIFICATIONS AND LICENSES
- Certified Public Accountant

EDUCATION
- B.S., *summa cum laude*, Accounting, DePaul University
- M.S.T., DePaul University

Tom Kosinski joined ORBA in 1994 and became a Director in 2001. His 30-year career at ORBA focused on consulting with high net worth individuals and business entrepreneurs. Many of them are executives for their companies or private investors who need tax planning for both business and personal activities. He has a significant group of clients in the commodities and securities industry.

Tom is also experienced in U.S. tax issues and clients with international taxation. Tom consults on foreign activities and operations as separate entities, branches or divisions. He has researched and implemented tax savings and benefits for clients with multiple tax jurisdictions and assists with international tax issues for individuals and corporations that work with tax treaties and foreign compliance. He is an expert in tax controversy matters and represents taxpayers during IRS and Illinois Department of Revenue audits and resolves collection problems.

PROACTIVE
Tom believes it is critical to be involved with clients in considering the best options and decisions to deliver the guidance needed for success. He often provides daily consultations as he helps them through various personal and business tax issues. Tom also applies the best practices to each of his clients' situations from his own experience, and he utilizes a broad network of business and industry experts.

Tom provides regular tax seminars and webinars to offer guidance on handling IRS problems, procedures and exams. He has presented on many current topics including Annual Tax Updates, changes in real estate and construction industry practices, and keeping current on tax compliance issues for tax law changes.

OUTSIDE OF THE OFFICE
In addition to being an avid sports fan, with a long history of playing golf, Tom enjoys travel, entertainment from theaters and shows, and photography and scrapbooks. However, his appreciation for finance includes participating in a social network of investment clubs and funds with the purpose of fostering education of the trading markets, sharing ideas, providing a teaching forum and developing networking opportunities for investment-minded individuals. His commitment to education and teaching led to his active involvement with DePaul University. Tom and his wife originally met as students at DePaul University and married after networking and reuniting more than 20 years later.

SEMINARS & EVENTS

- *Real Estate Tax Planning in an Uncertain Tax Environment,* Chicago, IL, November 4, 2021
- *Legal, Financial and Tax Issues Affecting Real Estate in a COVID-19 Environment,* Chicago, IL, November 5, 2020
- *Tax Planning Strategies and Emerging Opportunities for Real Estate Professionals,* Chicago, IL, November 13, 2019
- *Tax Planning Trends and Tips for the Real Estate Industry,* Chicago, IL, November 15, 2018

BLOGS

- *IRS Audit Issues for Real Estate Owners*
- *Prepare and Plan for Real Estate Sales in Advance*
- *Prepare for IRS Plans to Increase Tax Audits*
- *The Tax Impacts of Capitalizing Versus Expensing Costs of Real Estate*
- *Consider a Turnaround Strategy for COVID-19 Problems*
- *Considerations Before You Begin Social Security Benefits*
- *The Tax Importance of Having a Profit Motive*
- *New Tax Strategies for Charitable Donors*

NEWSLETTERS

- *Real Estate Group Newsletter - Spring 2024*
- *Real Estate Group Newsletter - Fall 2022*
- *Wealth Management Group Newsletter – Fall 2017*
- *Wealth Management Group Newsletter – Spring 2017*
- *Wealth Management Group Newsletter – Winter 2015*
- *Real Estate Group Newsletter – Spring 2014*