ORBA®
Accounting | Tax | Advisory


# ADAM J. PECHIN, CPA, MST

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## DIRECTOR

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Adam has been with Ostrow Reisin Berk & Abrams, Ltd. since 2008. He is a seasoned member of the firm's Wealth Management and State and Local Tax Groups. Adam concentrates on working with individuals, partnerships and closely-held corporations on tax and compliance. He serves clients in many industries including real estate, manufacturing and professional service businesses, as well as professional athletes and corporate executives. He is also involved in numerous engagements involving multi-state and helps his clients with various international and offshore tax compliance issues. Adam enjoys working with complex transactions and furthering his expertise in difficult matters.

## PROACTIVE

It is important for Adam to be proactive with his clients in order to develop meaningful relationships while helping them reach their financial goals. He provides innovative financial planning to help protect and preserve their wealth. Adam remains consistent and dependable to his clients.

## OUTSIDE OF THE OFFICE

Whether hiking in mountains or exploring a new city, Adam appreciates an adventure. In his down time Adam enjoys going to local restaurants, movies and comedy shows.

## BLOGS

- *Estate Tax Planning in 2021: Uncertainty Abounds but Options Still Exist*
- *Donor-Advised Funds Offer a Low-Cost Alternative to Private Foundations*
- *Year-End Tax Planning for Investors*
- *Active Versus Passive Investment Funds: Should You Let Participants Decide?*
- *Even You May Benefit from a Reverse Mortgage*

## NEWSLETTERS

- *Wealth Management Group Newsletter – Spring 2019*
- *Wealth Management Group Newsletter – Summer 2018*
- *Wealth Management Group Newsletter – Fall 2016*
- *Wealth Management Group Newsletter – Spring 2015*
- *Wealth Management Group Newsletter – Winter 2013*

### INDUSTRIES

Manufacturing
Real Estate
Transportation
Law Firms and Lawyers

### SERVICES

Wealth Management Services
Tax Services
Consulting for Businesses
Consulting for Individuals

### MEMBERSHIPS AND AFFILIATIONS

- American Institute of Certified Public Accountants
- Illinois CPA Society

### CERTIFICATIONS AND LICENSES

- Certified Public Accountant

### EDUCATION

- B.S., Accounting, Ball State University
- M.S., Accounting, Ball State University
- M.S., Taxation, DePaul University