



## ALEXANDRA ISDELL, CPA, MACC

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**TAX SENIOR**

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Alex Isdell is a member of ORBA's Tax Group. She has experience serving individuals, trusts, partnerships and corporations. She works closely with family businesses, professional service firms, high-net-worth individuals and real estate clients to provide tax planning and compliance services.

Alex is also a member of ORBA's Training Committee, Wealth Management, Real Estate and Women's Alliance Groups.

### INDUSTRIES

Real Estate

### SERVICES

Accounting Services  
Consulting for Businesses  
Consulting for Individuals  
Tax Services  
Wealth Management Services

### MEMBERSHIPS AND AFFILIATIONS

- American Institute of Certified Public Accountants (AICPA)
- Illinois CPA Society

### CERTIFICATIONS AND LICENSES

- Certified Public Accountant

### EDUCATION

- B.S., Accounting and Economics, DePaul University
- Master of Accountancy (MAcc), DePaul University, Kellstadt Graduate School of Business

### PROACTIVE

Alex likes to know the ins and outs of her clients in order to achieve their short- and long-term goals. She believes communication is key and is always thinking of ways to help clients preserve their wealth. Alex also takes pride in passing knowledge to others. Tax can be a complicated language so she consciously works to break down complex concepts to simpler terms for her clients and peers. She also takes a large part in developing and delivering up-to-date training materials to the tax group..

### OUTSIDE OF THE OFFICE

Whether it is hiking at a new national park or exploring a new city, Alex does what she can to immerse herself in new cultures and experiences. She has been skydiving, scuba diving and bungee jumping and is always looking for the next adventure. She also enjoys spending quality time with family and friends, trying new restaurants and settling into a good book.